



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27911	+182	+0.66
NIFTY	8405	+45	+0.54

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	54.91	+1.99
HDFCBANK	61.57	+2.86
ICICIBK	10.52	+0.48
INFY	16.13	+2.35
TATAMOTOR	34.98	-0.03
WIPRO	12.17	+0.91

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	280.21
FIIs Index Future	2225.14
FIIs Index Options	2120.03
FIIs Stock Future	-1082.32
FIIs Stock Options	-4.79
DII's Eq (Provisional)	-8.45

CURRENCY

RBI RATE	25-JUN-2015
RUPEE - \$	63.6121
EURO	71.1692
YEN 10	51.4000
GBP	99.7947

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17890	-75	-0.42
NASDAQ	5112	-10	-0.20
NIKKEI	20676	-94	-0.46
HANG SENG	26786	-359	-1.31
SGX NIFTY	8401	-28	-0.33

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	59.66	-0.04
NATURAL GAS	2.855	-0.011
GOLD	1173.8	+2.0
SILVER	15.815	+0.007
COPPER	2.6265	+0.007

WORLD EVENTS

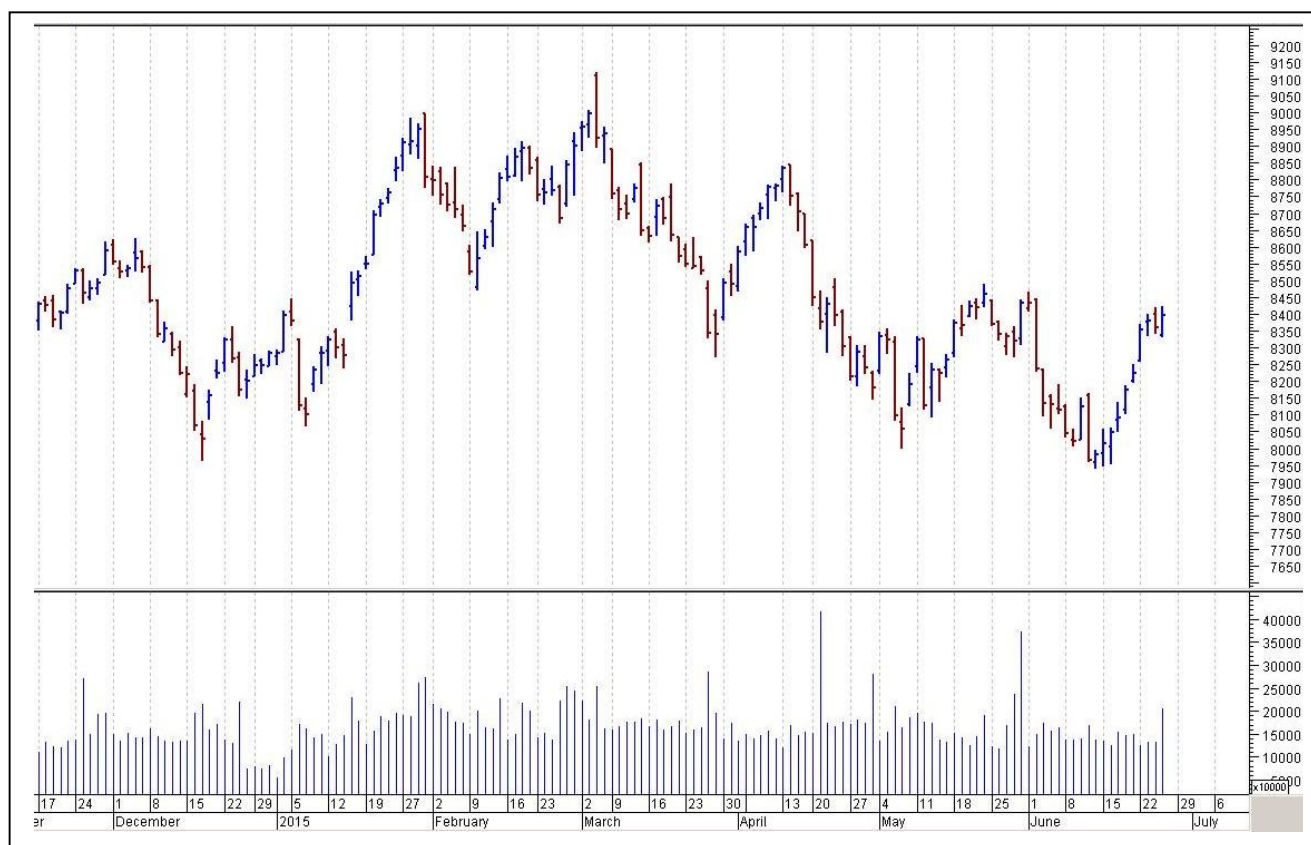
- US: Revised UoM Consumer Sentiment
- Revised UoM Inflation Expectations
- UK:BOE Gov Carney Speaks

TOP STORY

- Adani Group may tie up with Foxconn for manufacturing electronics. Adani Group, Foxconn eyeing 4 electronics plans in India: Tol
- Jet Airways shareholders okay USD 400 million fundraising. Etihad might invest in Jet Airways non-convertible debentures: BS
- Alembic Pharma receives tentative US FDA nod for anti-inflammatory drug Celecoxib
- Balrampur Chini shuts Khalidabad unit due to business turning unviable: FE
- Wipro may bring Cisco chief of tech and strategy Padmasree Warrior on board: Tol
- ICICI Bank cuts base rate by 5 bps to 9.70 percent w.e.f June 26
- SBI cuts interest rates on bulk deposits by 50-75 bps
- Government considering hiking FDI limit for media sector: PTI sources
- IndusInd Bank QIP issue opens today, to raise up to USD 750 million: Sources



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks closed with moderate gain in Thursday's trade. Sentiments remained up-beat as above normal monsoon rains, stoking hopes that central bank will cut rates in October than in 2016 as anticipated earlier after delivering three cuts of 25 basis points each in 2015 so far. Meanwhile, Prime Minister Narendra Modi has launched smart cities, housing for all and urban rejuvenation schemes for Asia's third largest economy. Some support also came after the labour minister said the state social security fund would start investing in equity markets next month, as part of a reform drive aimed at boosting the economy. For today's trade nifty likely to trade in the range between 8420 – 8440 in the upper side and 8370 - 8350 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8398	8370	8350	8330	8300	8420	8440	8460	8480
USDINR									

FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
CENTURYTEX	676.05	672	684	688	TRADING CALL
DISHTV	105.75	104	108	109.5	TRADING CALL
AMTEKAUTO	156.6	153	159.9	164	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
AEGISCHEM	786.85	777	815	835	TRADING CALL
HINDCOPPER	68.6	67	74	77	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GSS	CLEARWATER CAPITAL PARTNERS SINGAPORE FUND IV PVT LTD.	S	1,078,002	15.3
WELCORP	NIPPON INVESTMENT AND FINANCE COMPANY PRIVATE LIMITED	S	3,300,000	93.75
WELCORP	KRISHIRAJ TRADING LIMITED	B	3,300,000	93.75

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DISHTV	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	SELL	9266152	103.69
METALFORGE	TATA MUTUAL FUND (TATA OFFSHORE IND OPPORTUN SCHEME)	SELL	200000	132.77

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1407.75	1396.70	1385.65	1407.85	1418.90	1430.05
AMBUJACEM	226.60	224.47	222.33	226.53	228.67	230.73
ASIANPAINT	750.20	743.60	737.00	751.70	758.30	766.40
AXISBANK	570.05	565.43	560.82	571.67	576.28	582.52
BAJAJ-AUTO	2504.30	2419.53	2334.77	2474.77	2559.53	2614.77
BANKBARODA	145.00	143.08	141.17	144.82	146.73	148.47
BHARTIARTL	426.70	422.97	419.23	426.23	429.97	433.23
BHEL	256.00	252.35	248.70	256.15	259.80	263.60
BPCL	858.35	848.88	839.42	857.77	867.23	876.12
CAIRN	187.90	183.22	178.53	186.23	190.92	193.93
CIPLA	610.75	600.50	590.25	610.25	620.50	630.25
COALINDIA	411.35	408.90	406.45	411.50	413.95	416.55
DRREDDY	3485.45	3434.82	3384.18	3472.08	3522.72	3559.98
GAIL	412.75	396.70	380.65	407.30	423.35	433.95
GRASIM	3405.85	3385.57	3365.28	3405.28	3425.57	3445.28
HCLTECH	926.10	915.58	905.07	924.32	934.83	943.57
HDFC	1308.85	1283.73	1258.62	1298.87	1323.98	1339.12
HDFCBANK	1065.00	1048.15	1031.30	1059.50	1076.35	1087.70
HEROMOTOCO	2552.10	2527.73	2503.37	2551.37	2575.73	2599.37
HINDALCO	118.00	116.27	114.53	117.38	119.12	120.23
HINDUNILVR	883.25	875.60	867.95	886.75	894.40	905.55
ICICIBANK	314.80	312.12	309.43	315.88	318.57	322.33
IDEA	173.50	171.90	170.30	173.90	175.50	177.50
IDFC	154.05	151.10	148.15	152.85	155.80	157.55
INDUSINDBK	867.15	844.12	821.08	864.78	887.82	908.48
INFY	990.45	984.23	978.02	993.87	1000.08	1009.72
ITC	312.35	309.58	306.82	312.52	315.28	318.22
KOTAKBANK	1406.60	1379.13	1351.67	1396.67	1424.13	1441.67
LT	1809.75	1760.90	1712.05	1788.95	1837.80	1865.85
LUPIN	1832.00	1809.73	1787.47	1827.37	1849.63	1867.27
M&M	1299.80	1281.30	1262.80	1296.00	1314.50	1329.20
MARUTI	4031.50	3995.50	3959.50	4019.60	4055.60	4079.70
NMDC	117.80	116.62	115.43	117.58	118.77	119.73
NTPC	135.60	134.62	133.63	135.98	136.97	138.33
ONGC	312.95	309.67	306.38	314.98	318.27	323.58
PNB	138.20	135.55	132.90	137.75	140.40	142.60
POWERGRID	141.30	139.47	137.63	140.68	142.52	143.73
RELIANCE	1004.55	990.03	975.52	999.52	1014.03	1023.52
SBIN	264.80	260.57	256.33	263.28	267.52	270.23
VEDL	179.60	175.68	171.77	178.92	182.83	186.07
SUNPHARMA	866.10	858.50	850.90	868.45	876.05	886.00
TATAMOTORS	432.40	429.23	426.07	432.67	435.83	439.27
TATAPOWER	75.00	73.27	71.53	74.53	76.27	77.53
TATASTEEL	302.70	301.00	299.30	302.90	304.60	306.50
TCS	2550.00	2538.43	2526.87	2555.72	2567.28	2584.57
TECHM	529.80	523.38	516.97	534.42	540.83	551.87
ULTRACEMCO	2862.00	2826.37	2790.73	2850.93	2886.57	2911.13
WIPRO	552.15	546.63	541.12	555.27	560.78	569.42
YESBANK	858.65	849.43	840.22	857.22	866.43	874.22



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/29902:- Face Value Split - JMT Auto Limited (JMTAUTOLD) from Rs. 10 to Rs. 2 wef June 25, 2015

NSE Download Ref.No.: NSE/SURV/29940:- Mastek Limited (Symbol- MASTEK) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from June 26, 2015 (Friday).

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
KANSAINER	26-Jun-15	Annual General Meeting/Dividend	1.4
SIYSIL	26-Jun-15	Annual General Meeting/Dividend	10
ALKYLAMINE	26-Jun-15	Annual General Meeting/Dividend	4
DABUR	29-Jun-15	Annual General Meeting/Dividend	0.75
ANDHRABANK	29-Jun-15	Annual General Meeting/Dividend	2
NUCLEUS	29-Jun-15	Annual General Meeting/Dividend	5
HAVELLS	29-Jun-15	Annual General Meeting/Dividend	3
BLUESTINFO	29-Jun-15	Annual General Meeting/Dividend	4
GOACARBON	29-Jun-15	Annual General Meeting/Dividend	1
CENTENKA	30-Jun-15	Annual General Meeting/Dividend	6
RELAXO	30-Jun-15	Bonus 1:1	
SOBHA	2-Jul-15	Annual General Meeting/Dividend	7
UNICHEMLAB	2-Jul-15	Annual General Meeting/Dividend	2
HDFCBANK	2-Jul-15	Annual General Meeting/Dividend	8
LLOYDELENG	2-Jul-15	Annual General Meeting/Dividend	1.3
M&MFIN	2-Jul-15	Annual General Meeting/Dividend	4
RSSOFTWARE	2-Jul-15	Annual General Meeting/Dividend	1.25
ZENSARTECH	3-Jul-15	Annual General Meeting/Dividend	6.5
INDUSINDBK	3-Jul-15	Annual General Meeting/Dividend	4
BALKRISIND	6-Jul-15	Annual General Meeting/Dividend	2.4
JSWSTEEL	6-Jul-15	Annual General Meeting/Dividend	11
MENONBE	6-Jul-15	Annual General Meeting/Dividend	0.8

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1152/\$1128 & Resistance = \$1205/\$1231.
- Crude oil range->\$54 to \$64.
- U.S. Stocks Fluctuate amid Hospital Shares Rally, Greek Talks: - U.S. stocks fluctuated, after the biggest drop in three weeks, as health-care shares rallied on a U.S. Supreme Court decision while investors watched for a breakthrough in Greek debt talks.
- China Tech Stock Boom Falter as Traders Shun Soaring Valuations: - A rally in Chinese technology companies is reversing at the fastest pace in at least a year on concern valuations are too high relative to earnings growth.
- Moody's Cuts HSBC Turkey to Junk as Gulliver Seeks Sale of Unit: - Moody's Investors Service cut the rating of HSBC Holdings Plc's Turkish unit as Chief Executive Officer Stuart Gulliver seeks a buyer for the unprofitable business. Moody's cut the long-term local and foreign currency deposit ratings of HSBC Bank AS to Ba1, the highest junk rating, from two levels and one level above junk respectively, it said in a statement late Wednesday. Both ratings have a negative outlook. As motivation for the moves, Moody's cited a potential reduction in support from the parent bank because of the sale process.
- Natural gas futures off the highs after storage data: - [Natural gas futures](#) trimmed gains on Thursday, despite data showing that U.S. natural gas supplies fall less than expected last week.
- WTI oil futures fall below \$60 on U.S. supply outlook: - West Texas Intermediate oil futures retreated on Thursday, as ongoing worries over high domestic U.S. oil production, despite a declining rig count, weighed.

TRENDS & OUTLOOK – DATE: 26- June- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	26070	26330	26527	26750	26966
SILVER (July)	34000	34800	36100	37200	38500

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	357	362	367	373	378
ZINC (June)	124.70	127.20	129.30	131.70	134.10
LEAD (June)	108.30	111	113.40	116.10	118.65
NICKEL (June)	770	784	806	825	848

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	3600	3710	3830	3939	4030
NATURAL GAS (July)	170	175	181	187	192

DATE TALKS : TODAY'S ECONOMIC DATA :

EU Economic Summit, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations, BOE Gov Carney Speaks.



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